

Section 1: 8-K

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 26, 2019

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

(Exact name of registrant as specified in its charter)

<u>MARYLAND</u> (State or other jurisdiction of incorporation)	<u>001-33177</u> (Commission File Number)	<u>22-1897375</u> (IRS Employer Identification No.)
<u>3499 Route 9N, Suite 3D, Freehold, NJ</u> (Address of principal executive offices)		<u>07728</u> (Zip Code)

Registrant's telephone number, including area code (732) 577-9996

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 142-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock	MNR	New York Stock Exchange
6.125% Series C Cumulative Redeemable Preferred Stock	MNR-PC	New York Stock Exchange

Item 7.01 Regulation FD Disclosure.

On July 26, 2019, the Company issued a press release announcing the acquisition of a brand new built-to-suit 350,000 square foot industrial building located in the Lafayette, IN for a purchase price of \$25,536,000.

The information in this report and the exhibit attached hereto is being furnished, not filed, for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any filing under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99 [Press Release dated July 26, 2019](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

Dated: July 29, 2019

By: /s/ Kevin S. Miller

Kevin S. Miller

Chief Financial Officer and Chief Accounting Officer

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Section 2: EX-99

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

JUNIPER BUSINESS PLAZA
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A Public REIT Since 1968

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FOR IMMEDIATE RELEASE

July 26, 2019
Contact: Susan Jordan
732-577-9996

MONMOUTH REAL ESTATE ANNOUNCES NEW ACQUISITION IN LAFAYETTE, IN

Freehold, New Jersey.... July 26, 2019.....Monmouth Real Estate Investment Corporation (NYSE:MNR) today announced the acquisition of a new 350,000 square foot industrial building located at 5440 Haggerty Lane, Lafayette, IN at a purchase price of \$25,536,000. The property is net-leased for 10 years to Toyota Tsusho America, Inc., a New York corporation. The building is situated on approximately 45.62 acres.

Michael P. Landy, President and CEO, commented, “We are very pleased to welcome Toyota, one of the largest companies in the world, to our all-star tenant roster. This mission-critical facility serves the 3.3 million square foot Subaru auto assembly plant which is situated directly across from our property. With nearly 46 total acres, our property provides ample land for future expansion capacity.”

Monmouth Real Estate Investment Corporation, founded in 1968, is one of the oldest public equity REITs in the world. We specialize in single tenant, net-leased industrial properties, subject to long-term leases, primarily to investment-grade tenants. Monmouth Real Estate is a fully integrated and self-managed real estate company, whose property portfolio consists of 114 properties, containing a total of approximately 22.3 million rentable square feet, geographically diversified across 30 states. In addition, the Company owns a portfolio of REIT securities.

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