
Section 1: 8-K

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 29, 2019

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

(Exact name of registrant as specified in its charter)

<u>MARYLAND</u> (State or other jurisdiction of incorporation)	<u>001-33177</u> (Commission File Number)	<u>22-1897375</u> (IRS Employer Identification No.)
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<u>3499 Route 9N, Suite 3D, Freehold, NJ</u> (Address of principal executive offices)	<u>07728</u> (Zip Code)
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Registrant's telephone number, including area code (732) 577-9996

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 142-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

On January 29, 2019, the Company issued a press release announcing the tax treatment for its 2018 distributions.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99 [Press Release dated January 29, 2019](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

/s/ Kevin S. Miller

KEVIN S. MILLER

Chief Financial and Accounting Officer

Date January 30, 2019

[\(Back To Top\)](#)

Section 2: EX-99

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

JUNIPER BUSINESS PLAZA
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FREEHOLD, NEW JERSEY 07728
A Public REIT Since 1968

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FOR IMMEDIATE RELEASE

January 29, 2019

**Contact: Susan Jordan
732-577-9996**

MONMOUTH REAL ESTATE ANNOUNCES TAX TREATMENT FOR 2018 DISTRIBUTIONS

FREEHOLD, NJ, JANUARY 29, 2019.....Monmouth Real Estate Investment Corporation (NYSE:MNR) today announced the tax treatment of its 2018 distributions. The following tables summarize, for income tax purposes, the nature of cash distributions paid to stockholders of Monmouth's common and preferred shares during the calendar year ended December 31, 2018.

Common - CUSIP 609720107

Shown as Dollars (\$)

Payment Date	Distributions Paid Per Share	Non-Qualifying Ord. Income (1a)	Total Long-Term Capital Gain (2a)	Unrecap Sec 1250 Gain (2b)	Return of Capital (3)	Section 199A Dividends (5)
3/15/2018	\$ 0.170000	\$ 0.103119	\$ 0.000128	\$ 0.000000	\$ 0.066753	\$ 0.103119
6/15/2018	\$ 0.170000	\$ 0.088898	\$ 0.023555	\$ 0.003989	\$ 0.057547	\$ 0.088898
9/17/2018	\$ 0.170000	\$ 0.103197	\$ 0.000000	\$ 0.000000	\$ 0.066803	\$ 0.103197
12/17/2018	\$ 0.170000	\$ 0.103197	\$ 0.000000	\$ 0.000000	\$ 0.066803	\$ 0.103197
TOTAL	\$ 0.680000	\$ 0.398411	\$ 0.023683	\$ 0.003989	\$ 0.257906	\$ 0.398411

Shown as a Percentage (%)

Payment Date	Distributions Paid Per Share	Non-Qualifying Ord. Income (1a)	Total Long-Term Capital Gain (2a)	Unrecap Sec 1250 Gain (2b)	Return of Capital (3)	Section 199A Dividends (5)
3/15/2018	\$ 0.170000	60.658260%	0.075442%	0.000000%	39.266298%	60.658260%
6/15/2018	\$ 0.170000	52.292957%	13.855910%	16.936037%	33.851133%	52.292957%
9/17/2018	\$ 0.170000	60.704056%	0.000000%	0.000000%	39.295944%	60.704056%
12/17/2018	\$ 0.170000	60.704056%	0.000000%	0.000000%	39.295944%	60.704056%
TOTAL	\$ 0.680000	58.589832%	3.482838%	16.936037%	37.927330%	58.589832%

6.125% Series C Cumulative Redeemable Preferred - CUSIP 609720404

Shown as Dollars (\$)

Payment Date	Distributions Paid Per Share	Non-Qualifying Ord. Income (1a)	Total Long-Term Capital Gain (2a)	Unrecap Sec 1250 Gain (2b)	Return of Capital (3)	Section 199A Dividends (5)
3/15/2018	\$ 0.382813	\$ 0.382363	\$ 0.000450	\$ 0.000000	\$ 0.00	\$ 0.382363
6/15/2018	\$ 0.382813	\$ 0.299344	\$ 0.083469	\$ 0.011010	\$ 0.00	\$ 0.299344
9/17/2018	\$ 0.382813	\$ 0.382813	\$ 0.000000	\$ 0.000000	\$ 0.00	\$ 0.382813
12/17/2018	\$ 0.382813	\$ 0.382813	\$ 0.000000	\$ 0.000000	\$ 0.00	\$ 0.382813
TOTAL	\$ 1.531252	\$ 1.447333	\$ 0.083919	\$ 0.011010	\$ 0.00	\$ 1.447333

Shown as a Percentage (%)

Payment Date	Distributions Paid Per Share	Non-Qualifying Ord. Income (1a)	Total Long-Term Capital Gain (2a)	Unrecap Sec 1250 Gain (2b)	Return of Capital (3)	Section 199A Dividends (5)
3/15/2018	\$ 0.382813	99.882469%	0.117531%	0.000000%	0%	99.882469%
6/15/2018	\$ 0.382813	78.195814%	21.804186%	13.190745%	0%	78.195814%
9/17/2018	\$ 0.382813	100.000000%	0.000000%	0.000000%	0%	100.000000%

12/17/2018	\$	0.382813	100.000000%	0.000000%	0.000000%	0%	100.000000%
TOTAL	\$	1.531252	94.519571%	5.480429%	13.190745%	0%	94.519571%

NOTE: Unrecaptured Section 1250 Gain (Box 2b) is a subset of, and is included in, the Total Capital Gain Distributions reported in Box 2a.

Section 199A Dividends (Box 5) is a subset of, and is included in, the Total Ordinary Dividends reported in Box 1a.

DIVIDEND REINVESTMENT PLAN DISCOUNTS - Common – CUSIP 609720107

Payment Date	Fair Market Value		Discount Price		Discount on D/R
1/16/2018	\$	17.180	\$	16.37	\$ 0.810
2/15/2018	\$	14.030	\$	13.50	\$ 0.530
3/15/2018	\$	14.850	\$	14.14	\$ 0.710
4/16/2018	\$	15.120	\$	14.36	\$ 0.760
5/15/2018	\$	15.290	\$	14.80	\$ 0.490
6/15/2018	\$	15.425	\$	14.66	\$ 0.765
7/16/2018	\$	16.800	\$	16.06	\$ 0.740
8/16/2018	\$	16.840	\$	16.04	\$ 0.800
9/17/2018	\$	17.210	\$	16.39	\$ 0.820
10/15/2018	\$	15.020	\$	14.43	\$ 0.590
11/15/2018	\$	14.840	\$	14.22	\$ 0.620
12/17/2018	\$	13.715	\$	13.09	\$ 0.625

Shareholders are encouraged to consult with their tax advisors as to the specific tax treatment of the distributions they received from the Company.

Monmouth Real Estate Investment Corporation, founded in 1968, is one of the oldest public equity REITs in the world. MREIC The Company specializes in single tenant, net-leased industrial properties, subject to long-term leases, primarily to investment grade tenants. Monmouth Real Estate is a fully integrated and self-managed real estate company, whose property portfolio consists of 113 properties containing a total of approximately 21.6 million rentable square feet, geographically diversified across 30 states. In addition, the Company owns a portfolio of REIT securities.

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[\(Back To Top\)](#)