
Section 1: 8-K

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 29, 2018

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

(Exact name of registrant as specified in its charter)

MARYLAND

(State or other jurisdiction
of incorporation)

001-33177

(Commission
File Number)

22-1897375

(IRS Employer
Identification No.)

3499 Route 9N, Suite 3D, Freehold, NJ

(Address of principal executive offices)

07728

(Zip Code)

Registrant's telephone number, including area code (732) 577-9996

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 142-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

On January 29, 2018, the Company issued a press release announcing the tax treatment for its 2017 distributions.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99 [Press Release dated January 29, 2018](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

Dated: January 30, 2018

By: /s/ Kevin S. Miller

Kevin S. Miller

Chief Financial Officer and Chief Accounting Officer

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Section 2: EX-99

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

JUNIPER BUSINESS PLAZA

3499 ROUTE 9 NORTH, SUITE 3-D

FREEHOLD, NEW JERSEY 07728

A Public REIT Since 1968

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FOR IMMEDIATE RELEASE

January 29, 2018
Contact: Susan Jordan
732-577-9996

MONMOUTH REAL ESTATE ANNOUNCES TAX TREATMENT FOR 2017 DISTRIBUTIONS

FREEHOLD, NJ, JANUARY 29, 2018.....Monmouth Real Estate Investment Corporation (NYSE:MNR) today announced the tax treatment of its 2017 distributions. The following tables summarize, for income tax purposes, the nature of cash distributions paid to stockholders of Monmouth's common and preferred shares during the calendar year ended December 31, 2017.

Common - CUSIP 609720107

Shown as Dollars (\$)

Payment Date	Distributions Paid Per Share	Non-Qualifying Ord. Income (1a)	Total Long-Term Capital Gain (2a)	Unrecap Sec 1250 Gain (2b)	Return of Capital (3)
3/15/17	\$ 0.160000	\$ 0.085606	\$ 0.000000	\$ 0.000000	\$ 0.074394
6/15/17	\$ 0.160000	\$ 0.079514	\$ 0.011387	\$ 0.000000	\$ 0.069099
9/15/17	\$ 0.160000	\$ 0.085535	\$ 0.000133	\$ 0.000000	\$ 0.074332
12/15/17	\$ 0.170000	\$ 0.069498	\$ 0.040106	\$ 0.010117	\$ 0.060396
TOTAL	\$ 0.650000	\$ 0.320153	\$ 0.051626	\$ 0.010117	\$ 0.278221

Shown as a Percentage (%)

Payment Date	Distributions Paid Per Share	Non-Qualifying Ord. Income (1a)	Total Long-Term Capital Gain (2a)	Unrecap Sec 1250 Gain (2b)	Return of Capital (3)
3/15/17	\$ 0.160000	53.503811%	0%	0%	46.496189%
6/15/17	\$ 0.160000	49.695946%	7.116990%	0%	43.187064%
9/15/17	\$ 0.160000	53.459398%	0.083009%	0%	46.457593%
12/15/17	\$ 0.170000	40.881378%	23.591648%	5.951009%	35.526974%
TOTAL	\$ 0.650000	49.254306%	7.942431%	1.556418%	42.803263%

7.875% Series B Cumulative Redeemable Preferred - CUSIP 609720305

Shown as Dollars (\$)

Payment Date	Distributions Paid Per Share	Non-Qualifying Ord. Income (1a)	Total Long-Term Capital Gain (2a)	Unrecap Sec 1250 Gain (2b)	Return of Capital (3)
3/15/17	\$ 0.492188	\$ 0.492188	\$ 0.000000	\$ 0.000000	\$ 0.000000
6/15/17	\$ 0.525000	\$ 0.470660	\$ 0.054340	\$ 0.000000	\$ 0.000000
9/15/17	\$ 0.000000	\$ 0.000000	\$ 0.000000	\$ 0.000000	\$ 0.000000
12/15/17	\$ 0.000000	\$ 0.000000	\$ 0.000000	\$ 0.000000	\$ 0.000000
TOTAL	\$ 1.017188	\$.962848	\$ 0.054340	\$ 0.000000	\$ 0.000000

Shown as a Percentage (%)

Distributions Paid	Non-Qualifying Ord.	Total Long-Term	Unrecap Sec 1250
			Gain

Payment Date	Per Share	Income (1a)	Capital Gain (2a)	(2b)	Return of Capital (3)
3/15/17 \$	0.492188	100%	0%	0%	0%
6/15/17 \$	0.525000	89.649558%	10.350442%	0%	0%
9/15/17 \$	0.000000	0%	0%	0%	0%
12/15/17 \$	0.000000	0%	0%	0%	0%
TOTAL \$	1.017188	94.657839%	5.342161%	0%	0%

6.125% Series C Cumulative Redeemable Preferred - CUSIP 609720404

Shown as Dollars (\$)

Payment Date	Distributions Paid Per Share	Non-Qualifying Ord. Income (1a)	Total Long-Term Capital Gain (2a)	Unrecap Sec 1250 Gain (2b)	Return of Capital (3)
3/15/17	\$ 0.382813	\$ 0.382813	\$ 0.000000	\$ 0.000000	\$ 0.000000
6/15/17	\$ 0.382813	\$ 0.343190	\$ 0.039623	\$ 0.000000	\$ 0.000000
9/15/17	\$ 0.382813	\$ 0.382207	\$ 0.000606	\$ 0.000000	\$ 0.000000
12/15/17	\$ 0.382813	\$ 0.224395	\$ 0.158418	\$ 0.027976	\$ 0.000000
TOTAL	\$ 1.531252	\$ 1.332605	\$ 0.198647	\$ 0.027976	\$ 0.000000

Shown as a Percentage (%)

Payment Date	Distributions Paid Per Share	Non-Qualifying Ord. Income (1a)	Total Long-Term Capital Gain (2a)	Unrecap Sec 1250 Gain (2b)	Return of Capital (3)
3/15/17	\$ 0.382813	100%	0%	0%	0%
6/15/17	\$ 0.382813	89.649558%	10.350442%	0%	0%
9/15/17	\$ 0.382813	99.841784%	0.158216%	0%	0%
12/15/17	\$ 0.382813	58.617413%	41.382587%	7.307968%	0%
TOTAL	\$ 1.531252	87.027189%	12.972811%	1.826992%	0%

DIVIDEND REINVESTMENT PLAN DISCOUNTS - Common – CUSIP 609720107

	Fair Market Value	Discount Price	Discount on D/R
1/17/2017	\$ 14.815	\$ 14.080	\$ 0.735
2/15/2017	\$ 14.195	\$ 13.700	\$ 0.495
3/15/2017	\$ 13.960	\$ 13.270	\$ 0.690
4/15/2017	\$ 14.740	\$ 14.010	\$ 0.730
5/15/2017	\$ 14.060	\$ 13.360	\$ 0.700
6/15/2017	\$ 15.090	\$ 14.430	\$ 0.660
7/17/2017	\$ 15.280	\$ 14.520	\$ 0.760
8/15/2017	\$ 15.130	\$ 14.380	\$ 0.750
9/15/2017	\$ 16.120	\$ 15.320	\$ 0.800
10/16/2017	\$ 16.790	\$ 15.960	\$ 0.830
11/15/2017	\$ 17.220	\$ 16.410	\$ 0.810
12/15/2017	\$ 17.870	\$ 17.010	\$ 0.860

Monmouth Real Estate Investment Corporation, founded in 1968, is one of the oldest public equity REITs in the U.S. The Company specializes in single tenant, net-leased industrial properties, subject to long-term leases, primarily to investment grade tenants. Monmouth Real Estate is a fully integrated and self-managed real estate company, whose property portfolio consists of 109 properties containing a total of approximately 19.9 million rentable square feet, geographically diversified across 30 states. In addition, the Company owns a portfolio of REIT securities.

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